



55 East 52nd Street, 40th Floor, New York, NY 10055

BUSINESS CONTINUITY PLAN

Summary & Disclosure of BCP Planning

ICE Bonds Securities Corporation has developed a Business Continuity Plan on how we will respond to events that significantly disrupt our business. Since the timing and impact of disasters and disruptions is unpredictable, we will have to be flexible in responding to actual events as they occur. With that in mind, we are providing you with this information on our business continuity plan.

Contacting Us – If after a significant business disruption you cannot contact us as you usually do at (212) 323-8500 you should call our alternative number (770) 857-4700 or go to our parent’s website at www.theice.com. If you cannot access us through either of those means, you should contact our clearing firms, ICE Securities Execution & Clearing, LLC, which is an affiliate of the Firm, at (212) 323-8800 or via email at ICE-BondsOperations@TheIce.com, or Pershing LLC at (201) 413-3635 or via their website www.pershing.com for instructions on how it may facilitate the clearance and settlement of your trades in the event of a significant business disruption.

Our Business Continuity Plan – We plan to quickly recover and resume business operations after a significant business disruption and respond by safeguarding our employees and property, making a financial and operational assessment, protecting the firm’s books and records, and allowing our customers to transact business. In short, our business continuity plan is designed to permit our firm to resume operations as quickly as possible, given the scope and severity of the significant business disruption. Our business continuity plan addresses: data backup and recovery; all mission critical systems; financial and operational assessments; alternative communications with customers, employees, and regulators; alternate physical location of employees; critical supplier, contractor, bank and counterparty impact; regulatory reporting; and assuring our customers prompt access to their funds and securities if we are unable to continue our business. Our clearing firms backs up our important records in a geographically separate area. While every emergency situation poses unique problems based on external factors, such as time of day and the severity of the disruption, we have been advised by our clearing firms that its objective is to restore its own operations and be able to complete existing transactions and accept new transactions as quickly as possible.

Varying Disruptions – Significant business disruptions can vary in their scope, such as only our firm, a single building housing our firm, the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only our firm or a building housing our firm, we will transfer our operations to a local site when needed and expect to recover and resume business as quickly as possible. In a disruption affecting our business district, city, or region, we will transfer our operations to a site outside of the affected area, and recover and resume business as quickly as possible. In either situation, we plan to continue in business, transfer operations to our clearing firms if necessary, and notify you via email and phone calls. If the significant business disruption is so severe that it prevents us from remaining in business, we will ensure the settlement of our existing trades.

For more information – If you have questions about our business continuity planning, you can contact us at (212) 323-6011 or via email at Compliance-ICEBonds@TheIce.com.